



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

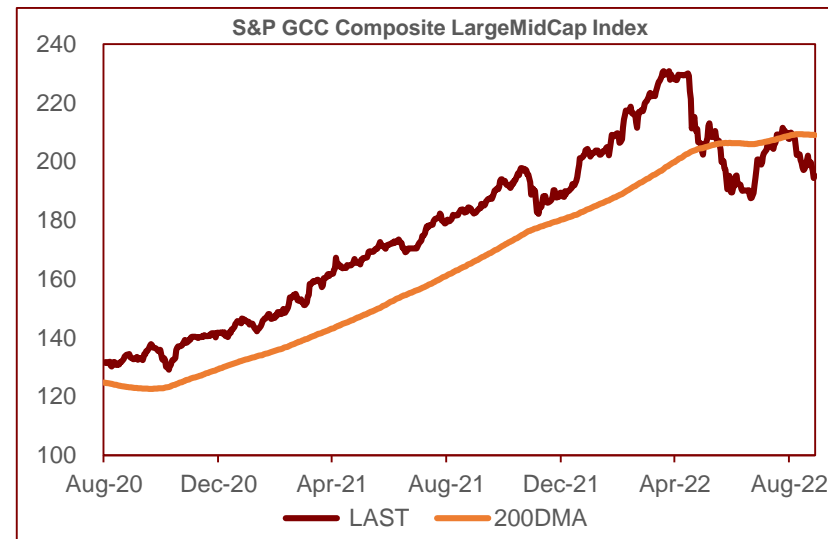
Monday , October 3rd 2022





Market Watch Monday, October 3, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	11,607.96	1.05	1.78	1.78	1.78	2.89	10,872 SAR	1.94	16.82
Qatar (QE Index)	12,595.69	0.38	-0.78	-0.78	-0.78	8.34	635 QAR	1.44	14.40
Dubai (DFMGI)	3,319.73	-0.58	0.09	-0.58	-0.58	3.87	451 AED	1.35	12.94
Abu Dhabi (ADI)	9,763.67	0.13	-0.54	0.13	0.13	15.02	1,435 AED	2.16	25.29
Bahrain (BAX)	1,880.26	-0.05	-0.09	-0.09	-0.09	4.62	19 BHD	1.81	11.45
MUSCAT SE INDEX	4,588.55	0.34	1.33	1.33	1.33	11.12	5 OMR	0.95	13.25
SP GCC Comp LMC	192.40	0.83	0.83	0.89	0.89	1.39			
SP UAE PRICE INDEX	138.57	-0.11	-0.50	-0.11	-0.11	-6.04			
Developed Markets									
MSCI World Index	2,429.91	2.16	1.19	2.16	2.16	-24.81			
U.S. (S&P 500)	3,678.43	2.59	0.63	2.58	2.58	-22.82			
U.K. (FTSE 100)	6,908.76	0.22	0.39	0.22	0.22	-6.44			
Japan (Topix)	1,847.58	0.63	-1.14	0.63	0.63	-7.27			
Emerging Markets									
MSCI EM Index	876.15	0.04	0.33	0.04	0.04	-28.88			
China (SSE Composite)	3,024.39	0.00	-0.55	0.00	0.00	-16.91			
India (Sensex)	56,788.81	-1.11	0.67	-1.11	-1.11	-2.51			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	6,981.98	0.86	-1.74	-1.74	-1.74	-0.87	44.78 KWD	2.24	21.25
Kuwait Premier Index	7,797.17	0.79	-1.92	-1.92	-1.92	2.07	35.31 KWD	2.40	22.68
Kuwait Main Index	5,284.48	1.16	-1.01	-1.01	-1.01	-10.22	9.47 KWD	1.64	15.90
NIC 50	8,747.48	0.85	-1.93	-1.93	-1.93	2.64	28.60 KWD	2.38	21.68
Kuwait Sector									
Banking	1,706.91	0.42	-2.09	-2.09	-2.09	5.18	28.66 KWD	1.21	23.68
Telecom	1,159.95	3.26	-0.30	-0.30	-0.30	6.48	3.55 KWD	0.86	12.53
Industrials	1,006.00	2.18	-1.04	-1.04	-1.04	-11.87	3.55 KWD	0.82	11.10
Financial services	1,221.16	1.28	-2.60	-2.60	-2.60	-14.20	3.20 KWD	0.61	12.84
Real estate	1,188.58	0.79	-1.13	-1.13	-1.13	-10.39	2.56 KWD	0.59	25.78
Basic materials	876.05	-0.56	-2.81	-2.81	-2.81	-14.51	0.78 KWD	1.35	9.56
Health care	459.73	0.00	0.00	0.00	0.00	-42.32	0.23 KWD	2.51	11.23
Consumer services	460.80	-1.47	-1.40	-1.40	-1.40	-36.97	0.72 KWD	0.91	9.84
Insurance	1,515.23	1.55	0.94	0.94	0.94	-1.18	0.63 KWD	0.76	8.02
Consumer Disc	1,396.42	0.94	0.81	0.81	0.81	4.47	0.14 KWD	0.90	19.00
Energy	1,071.53	1.14	0.37	0.37	0.37	-24.97	0.22 KWD	0.77	11.24
Technology	592.18	0.49	0.49	0.49	0.49	-13.40	0.01 KWD	0.72	0.00
Utilities	505.26	-0.52	-1.54	-1.54	-1.54	-15.79	0.21 KWD	2.16	14.70



What Move the GCC markets

Oil Prices

Oil prices jumped Monday as OPEC+ considers reducing output by more than 1 million barrels per day (bpd) to buttress prices with what would be its biggest cut since the start of the Covid-19 pandemic. Brent crude futures rebounded \$3.26, or 3.8%, to \$88.40 a barrel.

Kuwait Market

The market closed up today by + 0.86% at 6,981.98 value traded 56.9 million KD, Premier market value traded reached 48.4 million KD and closed at 7,797.17 up by + 0.79%.

KSA Market

The market closed up today by + 1.05% at 11,607.96, mainly due decreasing oil prices and negative performance in international equities Markets.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



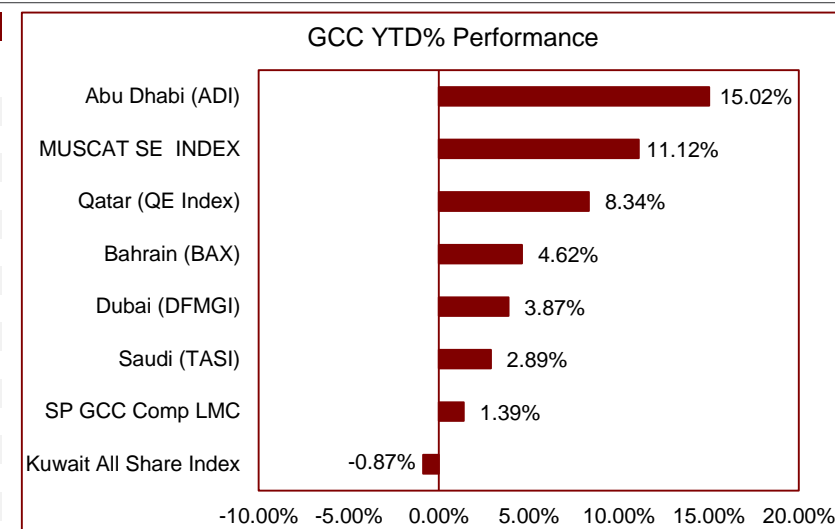
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.973	0.83	-0.31	-0.31	-0.31	2.47	7.34 KWD	1.89	27.00
KFH	0.798	-0.13	-5.11	-5.11	-5.11	5.50	10.61 KWD	3.42	32.00
Zain	0.587	2.80	0.34	0.34	0.34	-1.34	2.54 KWD	2.14	12.86
BOUBYAN BANK	0.770	0.92	0.65	0.65	0.65	8.09	2.88 KWD	3.11	34.00
Agility	0.669	4.53	0.15	0.15	0.15	-15.05	1.79 KWD	1.14	2.12
Saudi Arabia									
ARAMCO	35.75	0.00	-0.28	-0.28	-0.28	9.85	7,867.09 SAR	6.04	14.87
SABIC	90.10	0.45	1.46	1.46	1.46	-22.33	270.37 SAR	1.50	35.00
STC	39.30	-0.25	-0.13	-0.13	-0.13	-12.59	196.55 SAR	2.73	17.24
AL-RAJHI BANK	83.00	0.61	2.09	2.09	2.09	-6.35	332.09 SAR	4.05	22.53
NCB	63.50	1.28	0.63	0.63	0.63	-1.40	284.43 SAR	1.75	15.92
United Arab Emirates									
ETISALAT.AD	23.50	0.60	0.86	0.60	0.60	-25.87	204.37 AED	4.34	21.83
FAB.AD	17.90	0.22	-2.40	0.22	0.22	-3.88	197.75 AED	1.77	13.31
EMIRATES NBD	12.85	0.00	-0.77	0.00	0.00	-5.17	81.17 AED	0.95	8.72
DB ISLAMIC BK	5.90	-1.34	-1.01	-1.34	-1.34	9.67	42.72 AED	1.09	8.92
EMAAR PROPERT	5.78	-0.17	1.23	-0.17	-0.17	18.20	47.28 AED	0.74	6.40
Qatar									
QNB	19.80	0.81	-0.50	-0.50	-0.50	-1.93	182.46 QAR	1.80	14.69
INDUSTRIES QAT	16.84	1.38	-0.36	-0.36	-0.36	8.72	101.64 QAR	2.62	10.21
QA ISLAMIC BK	24.40	0.37	-1.21	-1.21	-1.21	33.12	57.52 QAR	2.28	16.11
MASRAF AL RAYA	4.01	-1.21	-2.62	-2.62	-2.62	-13.53	37.22 QAR	1.56	20.07
MESAIEED PETRO	2.30	-0.52	-2.09	-2.09	-2.09	10.10	28.84 QAR	1.73	14.53
OMAN									
BANK MUSCAT	0.590	0.00	2.79	2.79	2.79	28.00	2.21 OMR	1.04	8.33
OMANTEL	0.900	1.35	2.27	2.27	2.27	19.68	0.68 OMR	1.17	7.69
BANK DHOFAR	0.150	1.35	5.63	5.63	5.63	19.05	0.45 QAR	0.64	14.93
NAT BANK OF OMAN	0.268	0.00	-0.74	-0.74	-0.74	36.04	0.44 QAR	0.77	12.71
OMINVEST	0.332	0.00	0.00	0.00	0.00	8.50	0.22 QAR	0.73	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
21-Sept 22	23.65%	16.45%	0.06%	1.23%	0.37%	5.82%	17.74%	11.46%	5.65%	4.01%
28-Sept 22	23.67%	16.45%	0.06%	1.21%	0.37%	5.82%	17.76%	11.72%	5.66%	4.03%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.86 % The leading sector best performance indices today are Telecom 3.26 % Industrials 2.18 % Insurance 1.55 % respectively

KSA

Saudi Armco has a flat performance today, SABIC has a positive performance today by + 0.45 %, STC has a negative performance today by -0.25 %, Al Rajhi Bank has a positive performance today by + 0.61 %

U.A.E

ETISALAT .AD has a positive performance today by + 0.6 %, FAB.AD has a positive performance today by + 0.22 %



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